



ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

LISTING AND QUOTATION OF 17,500,000 NEW ORDINARY SHARES (THE "NEW SHARES") IN THE CAPITAL OF ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED (THE "COMPANY") AT AN ISSUE PRICE OF S\$0.40 PER NEW SHARE (THE "SUBSCRIPTION")

1. INTRODUCTION

The Board of Directors of the Company refers to the earlier announcement dated 26 April 2012 in relation to the Subscription (the "**Earlier Announcement**").

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Company wishes to announce that the Company has obtained the listing and quotation notice ("**Notice**") for the listing and quotation of the New Shares from the SGX-ST on 15 May 2012, subject to compliance with the SGX-ST's listing requirements. The New Shares, when issued, will rank *pari passu* in all respects with the existing shares of the Company in issue.

The Notice granted by SGX-ST is not to be taken as an indication of the merits of the Subscription, the New Shares, the Company, its subsidiaries and their securities.

The Company will release further announcement accordingly when the New Shares are allotted and issued to the Subscribers.

BY ORDER OF THE BOARD

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

Dato' Dr Choo Yeow Ming

Chief Executive Officer

15 May 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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